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Bill Blewett

January 20, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Whitewood
  Special Assessment Bond, Series 2010
  (Build America Bond-Direct Pay)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:tls
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

City of Whitewood
Lawrence County, South Dakota
Special Assessment Bond, Series 2010
(Build America Bond-Direct Pay)

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Whitewood.

2. Designation of issue: Special Assessment Bond, Series 2010 (Build America Bond-Direct Pay)

3. Date of issue: December 20, 2010.

4. Purpose of issue: Street Improvement portion of Fillmore Street trunk sewer Replacement.

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $439,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Special Assessment Bond, Series 2010 (Build America Bond-Direct Pay) is true and correct on this 20th day of December, 2010.

By: Cory Heckenlible
Its: Finance Officer

Form: SOS REC 050 08/84

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Issue Date
12/20/10

Issuer
City of Whitewood

Pmnt #	Start of Period	Annual Interest Rate	Scheduled Balance	Actual Balance	Scheduled Payment	Interest Portion	Principal Portion
1	12/20/11	3.7500%	439,000.00	439,000.00	(31,595.00)	(16,462.50)	(15,132.50)
2	12/20/12	3.7500%	423,871.14	423,867.50	(31,595.00)	(15,895.03)	(15,699.97)
3	12/20/13	3.7500%	408,174.95	408,167.53	(31,595.00)	(15,306.28)	(16,288.72)
4	12/20/14	3.7500%	391,890.15	391,878.81	(31,595.00)	(14,695.46)	(16,899.54)
5	12/20/15	3.7500%	374,994.67	374,979.27	(31,595.00)	(14,061.72)	(17,533.28)
6	12/20/16	3.7500%	357,465.61	357,445.99	(31,595.00)	(13,404.22)	(18,190.78)
7	12/20/17	3.7500%	339,279.20	339,255.22	(31,595.00)	(12,722.07)	(18,872.93)
8	12/20/18	3.7500%	320,410.81	320,382.29	(31,595.00)	(12,014.34)	(19,580.66)
9	12/20/19	3.7500%	300,834.86	300,801.62	(31,595.00)	(11,280.06)	(20,314.94)
10	12/20/20	3.7500%	280,524.81	280,486.68	(31,595.00)	(10,518.25)	(21,076.75)
11	12/20/21	3.7500%	259,453.12	259,409.93	(31,595.00)	(9,727.87)	(21,867.13)
12	12/20/22	3.7500%	237,591.26	237,542.81	(31,595.00)	(8,907.86)	(22,687.14)
13	12/20/23	3.7500%	214,909.57	214,855.66	(31,595.00)	(8,057.09)	(23,537.91)
14	12/20/24	3.7500%	191,377.32	191,317.75	(31,595.00)	(7,174.42)	(24,420.58)
15	12/20/25	3.7500%	166,962.60	166,897.17	(31,595.00)	(6,258.64)	(25,336.36)
16	12/20/26	3.7500%	141,632.34	141,560.81	(31,595.00)	(5,308.53)	(26,286.47)
17	12/20/27	3.7500%	115,352.19	115,274.34	(31,595.00)	(4,322.79)	(27,272.21)
18	12/20/28	3.7500%	88,086.54	88,002.13	(31,595.00)	(3,300.08)	(28,294.92)
19	12/20/29	3.7500%	59,798.42	59,707.21	(31,595.00)	(2,239.02)	(29,355.98)
20	12/20/30	3.7500%	30,449.50	30,351.23	(31,489.40)	(1,138.17)	(30,351.23)
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